



WEEKLY AGRICULTURAL REPORT

JUNE 24, 2021



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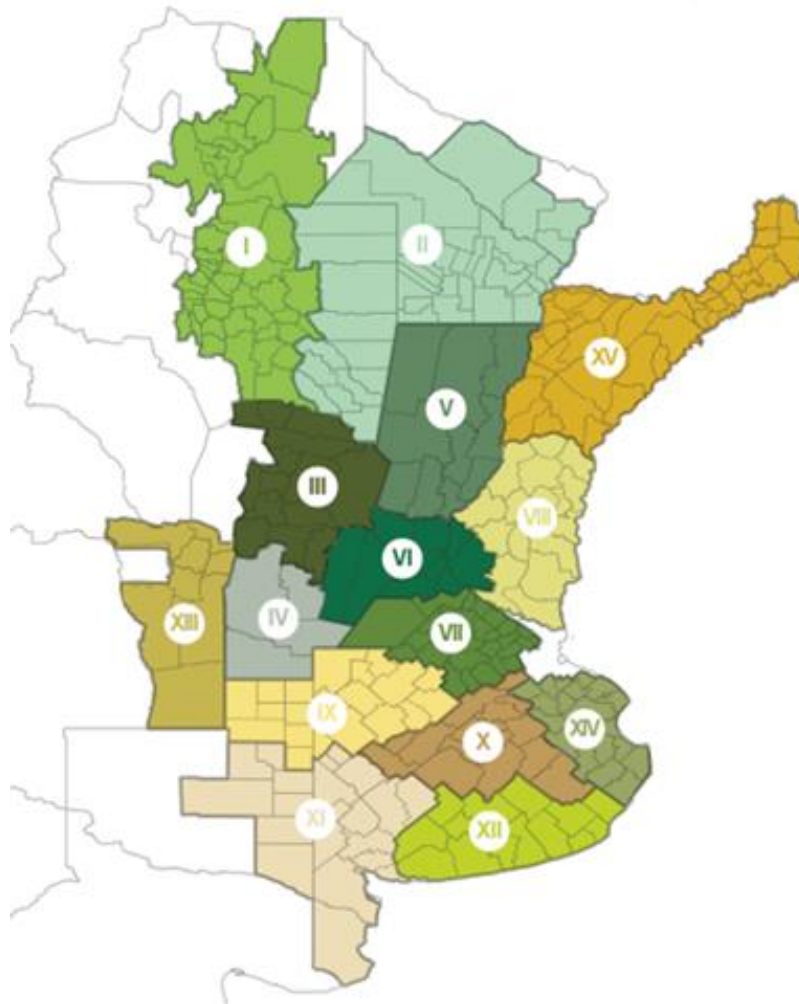
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JUNE 24 TO 30, 2021:

THE SO-CALLED "VERANITO DE SAN JUAN" WILL BRING PRECIPITATIONS TO THE NORTHEAST OF THE AGRICULTURAL AREA, FOLLOWED BY A SHARP TEMPERATURE DROP AND A FINAL MODERATE TEMPERATURE RISE.

The "Veranito de San Juan" is a particular climatic feature of the Southern Cone, which usually occurs on June 24 (Saint's Festival), bringing high temperatures in the middle of winter. This season, the phenomenon will arrive with little energy, announcing the beginning of a hard winter. At the beginning of the outlook, the passage of the storm front will be complete, bringing abundant rainfalls to the northeast of the agricultural area, and little/ no records to the rest, except for some storms over the south of the Andes range. Coupled with the front, the entry of polar winds will affect most part of the agricultural area. There will be chances of local and general frosts over most part of the area, reaching the south of Paraguay. Towards the end of the first stage of the perspective, tropical winds will advance into the north of the agricultural area, without reaching the center and south of the extension, which will continue under the influence of polar winds.



SOYBEAN

To date, and after a weekly progress of 0.6 pp, the soybean season is complete with a final production of 43.5 M tons. The national average yield for the 2020/21 season finished at 2,67T/ha and represents a 10% drop from the last season (Average yield 2019/20: 2,96 T/ha) and a 9.3% drop compared to the average of the last five seasons. This year's yield is the second lowest in the last five seasons, only above the 2017/18 campaign (2017/18 average yield: 2.18 T / ha). 2,18 T/ha).

CORN

Over the last week, the collection of corn has accelerated over most part of the national agricultural area. Most of the progress were observed in the provicens of Córdoba, Salta, Santa Fe and Buenos Aires. As the harvesters expand into plots planted during the month of December, yields remain above initial expectations. Under this scenario, we maintain our national production projection for the 2020/21 season at 48 M Tn. To date, 47.6% of the area has been collected. Weekly progress is estimated at 5.3 pp.

WHEAT

To date, wheat is 70.9% planted out of a final area estimated at 6.5 M ha for the 2021/22 season. Weekly progress stands at 13.5 pp, down 0.4 pp YoY. However, planting progress is up 33 pp compared to the historical average. With regard to phenology, the earliest plots in the north of the country are at the beginning of tillering, while there are unplanted intermediate and short-cycle plots in the center and south of the area. On the whole and despite the moisture heterogeneity, crop condition ranges between normal and excellent in 95.4% of the cases.

GRAIN SORGUM

Favorable weather conditions coupled with the end of the soybean season foster the harvest of the cereal. The fortnightly progress is estimated at 21.8 pp. To date, grain sorghum is 67,5 % collected. Most of the progress was observed in the NEA region, the north-center of Córdoba and both belts with an average progress of 27 pp. The fortnightly yield stands at 4,02 T/ha and production is currently estimated at 2,5 MTn. Under this scenario, we maintain our final production estimate at 3.3 M tons, up 800.000 Tn YoY (Production season 2019/20: 2,5 MTn).



Annex



WHEAT

2021/22 Season

Data to: June 23, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406.000	430.000	100,0	330.000
II	NEA	365.000	430.000	97,5	419.250
III	NCnt Cba	516.000	650.000	98,8	563.160
IV	S Cba	373.000	440.000	90,7	399.124
V	NCnt SFe	498.000	480.000	56,1	269.472
VI	North Belt	850.000	840.000	80,8	719.209
VII	South Belt	647.000	640.000	63,2	426.465
VIII	ECnt ER	330.000	330.000	38,3	134.155
IX	N LP-W BA	595.000	520.000	67,1	399.483
X	Cnt BA	395.000	355.000	40,8	144.947
XI	SW BA-S LP	640.000	570.000	63,1	359.841
XII	SE BA	717.000	645.000	51,7	333.272
XIII	SL	12.000	12.000	65,0	7.800
XIV	Cuenca Sal	133.000	135.000	60,0	81.000
XV	Others	23.000	23.000	87,0	20.010
TOTAL		6.500.000	6.500.000	70,9	4.607.187

SOYBEAN

2020/21 Season

Data to: June 23, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	49.950	1.319.526	100,0	1.319.526	25,4	3.347.823
II	NEA	1.664.000	99.743	1.564.258	100,0	1.564.258	20,7	3.241.960
III	NCnt Cba	1.761.400	69.235	1.692.165	100,0	1.692.165	31,2	5.278.677
IV	S Cba	1.640.600	60.270	1.580.330	100,0	1.580.330	29,2	4.615.315
V	NCnt SFe	1.100.000	76.680	1.023.320	100,0	1.023.320	28,5	2.920.825
VI	North Belt	2.250.000	82.500	2.167.500	100,0	2.167.500	30,3	6.573.485
VII	South Belt	2.327.000	107.220	2.219.780	100,0	2.219.780	29,1	6.463.401
VIII	ECnt ER	1.063.000	90.650	972.350	100,0	972.350	19,6	1.908.947
IX	N LP-W BA	1.880.000	131.775	1.748.225	100,0	1.748.225	27,8	4.860.196
X	Cnt BA	697.704	40.002	657.702	100,0	657.702	24,2	1.594.182
XI	SW BA-S LP	300.000	28.750	271.250	100,0	271.250	14,4	390.241
XII	SE BA	620.000	30.404	589.596	100,0	589.596	17,9	1.052.778
XIII	SL	272.000	12.400	259.600	100,0	259.600	26,6	691.162
XIV	Cuenca Sal	181.820	8.771	173.049	100,0	173.049	25,1	434.729
XV	Others	73.000	3.150	69.850	100,0	69.850	18,1	126.300
TOTAL		17.200.000	891.500	16.308.501	100,0	16.308.501	26,7	43.500.022

CORN

2020/21 Season

Data to: June 23, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	3.500	401.500	27,0	108.405	72,8	789.669
II	NEA	630.000	5.400	704.600	32,0	225.472	68,3	1.540.856
III	NCnt Cba	900.000	9.050	890.950	25,1	224.045	87,2	1.954.518
IV	S Cba	792.000	7.240	767.760	31,2	239.388	82,9	1.985.654
V	NCnt SFe	234.000	4.384	235.616	45,7	107.726	63,5	683.839
VI	North Belt	670.000	17.000	583.000	90,2	525.605	93,8	4.931.635
VII	South Belt	540.000	14.400	445.600	93,2	415.408	92,4	3.838.488
VIII	ECnt ER	320.000	7.300	326.700	63,9	208.624	54,6	1.139.508
IX	N LP-W BA	665.000	12.500	677.500	54,1	366.280	87,8	3.215.603
X	Cnt BA	327.000	6.100	326.900	50,9	166.380	82,5	1.372.662
XI	SW BA-S LP	165.000	3.350	164.650	53,1	87.453	56,8	496.437
XII	SE BA	233.000	4.420	237.580	46,2	109.739	80,3	880.997
XIII	SL	325.000	3.520	289.480	33,8	97.975	74,3	727.884
XIV	Cuenca Sal	112.000	2.335	115.665	55,7	64.425	83,3	536.532
XV	Others	30.000	550	31.450	20,0	6.290	58,0	36.482
TOTAL		6.300.000	101.049	6.198.951	47,6	2.953.215	81,7	24.130.763

SORGHUM

2020/21 Season

Data to: June 23, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	1.500	26.500	55,0	14.575	35,7	51.971
II	NEA	250.000	9.000	241.000	65,0	156.650	32,6	510.980
III	NCnt Cba	80.000	4.300	75.700	85,7	64.875	54,6	354.296
IV	S Cba	35.000	2.400	32.600	60,0	19.560	48,5	94.879
V	NCnt SFe	175.000	12.700	162.300	80,0	129.840	40,1	520.544
VI	North Belt	30.000	3.200	26.800	90,0	24.120	54,7	131.853
VII	South Belt	20.000	1.700	18.300	88,0	16.104	56,6	91.132
VIII	ECnt ER	76.000	5.400	70.600	85,0	60.010	40,6	243.807
IX	N LP-W BA	48.000	1.700	46.300	55,0	25.465	41,2	104.961
X	Cnt BA	12.000	1.300	10.700	55,0	5.885	44,4	26.149
XI	SW BA-S LP	92.500	1.550	90.950	30,0	27.285	28,7	78.384
XII	SE BA	13.000	1.000	12.000	45,0	5.400	30,7	16.592
XIII	SL	50.000	1.800	48.200	73,0	35.186	37,6	132.163
XIV	Cuenca Sal	26.000	1.600	24.400	58,0	14.152	37,9	53.571
XV	Others	14.500	1.150	13.350	60,0	8.010	33,1	26.535
TOTAL		950.000	50.300	899.700	67,5	607.117	40,2	2.437.815